

**MADISON PARK FUNDING XXVII, LTD.**  
c/o Ocorian Trust (Cayman) Limited  
Windward 3, Regatta Office Park, P.O. Box 1350  
Grand Cayman KY1-1108  
Cayman Islands  
Attention: The Directors

October 16, 2024

**Issuer Order and Notice of Possible Refinancing**

To: The Parties Listed on Schedule I hereto.

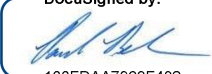
**NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT INDENTURE SECURITIES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE SECURITIES IN A TIMELY MANNER.**

Reference is made to the Indenture, dated as of March 8, 2018, among Madison Park Funding XXVII, Ltd., as issuer, Madison Park Funding XXVII, LLC, as co-issuer, and Wells Fargo Bank, N.A., as trustee (as amended, supplemented, restated and otherwise modified from time to time, the “Indenture”). Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Indenture.

The Issuer hereby provides notice that it has learned that certain Holders of the Subordinated Notes have entered into discussions with respect to the possible redemption of one or more Classes of the Secured Notes by effecting a Refinancing on a date to be determined. Additional notices and documentation will be provided to the Holders as required by the Indenture.

By this Issuer Order, the Issuer hereby directs the Trustee to (i) deliver this notice to the Holders listed on Schedule I hereto, (ii) post this notice on the Trustee’s applicable website, and (iii) if applicable, send this notice to any stock exchange on which the Secured Notes are listed, each in the name and at the expense of the Co-Issuers.

MADISON PARK FUNDING XXVII, LTD.

DocuSigned by:  
  
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By: \_\_\_\_\_  
Name: Paul Belson  
Title: Director

**Schedule I**

**Addressees**

**Trustee:**

Wells Fargo Bank, National Association  
Corporate Trust Services Division  
9062 Old Annapolis Road  
Columbia, MD 21045-1951  
Attn: Madison Park Funding XXVII, Ltd.

**Holder:**

The Holders of the following Securities:

	<b>CUSIP* (Rule 144A)</b>	<b>ISIN* (Rule 144A)</b>	<b>CUSIP* (Reg S)</b>	<b>ISIN* (Reg S)</b>	<b>Common Code* (Reg S)</b>
<b>Class A-1a Notes</b>	55820Y AA5	US55820YAA55	G57546AA4	USG57546AA43	176973935
<b>Class A-1b Notes</b>	55820Y AB3	US55820YAB39	G57546AB2	USG57546AB26	176973943
<b>Class A-2 Notes</b>	55820Y AC1	US55820YAC12	G57546AC0	USG57546A	176973951
<b>Class B Notes</b>	55820Y AD9	US55820YAD94	G57546AD8	USG57546A	176973960
<b>Class C Notes</b>	55820Y AE7	US55820YAE77	G57546AE6	USG57546A	176973978
<b>Class D Notes</b>	55820X AA7	US55820XAA72	G57545AA6	USG57545A	176973986
<b>Subordinated Notes</b>	55820X AB5	US55820XAB55	G57545AB4	USG57545A	176973994

	<b>Certificated CUSIP*</b>	<b>Certificated ISIN*</b>
<b>Subordinated Notes</b>	55820XAC3	US55820XAC39

\* No representation is made as to the correctness of the CUSIP, ISIN or Common Code numbers either as printed in the Notes or as contained in this notice. Such numbers are included solely for the convenience of the Holders.

**Portfolio Manager:**

UBS Asset Management (Americas) LLC  
11 Madison Avenue  
New York, New York 10010  
Attn: John G. Popp

**Stock Exchange:**

Cayman Islands Stock Exchange:  
Cayman Islands Stock Exchange Listing  
PO Box 2408  
Grand Cayman, KY1-1105  
Cayman Islands  
Email: listing@csx.ky; csx@csx.ky